



# Ennostar

## ENNOSTAR Inc.(3714.TW) First Quarter 2026 Results Investor Conference

May 8 , 2026



## ▶ Safe Harbor Notice

- This presentation may contain forward-looking statements. These forward-looking are subject to risks, uncertainties and other factors. Consequently, actual results could differ materially from those reflected in these forward-looking statements.
- The factors include the impact of competitive products and pricing, timely acceptance of products design by our customers, timely introduction of new technologies, ability to ramp new products into volume, industry wide shifts in supply and demand, market oversupply, availability of manufacturing capacity, financial stability in end markets, potential difficulties in talents retention, unexpected costs and expenses, any merger and acquisition associated uncertainties such as obtaining of regulatory approval or integration delay, loss of significant customers, involvement in legal or administrative proceedings, new regulations that may impact our business operation, fluctuations in foreign exchange rates, global economic conditions or non-economic conditions and any other risks factors.
- Except as imposed by law, we undertake no obligation to publicly revise or update these forward-looking statements, whether as a result of new information, future events or otherwise.

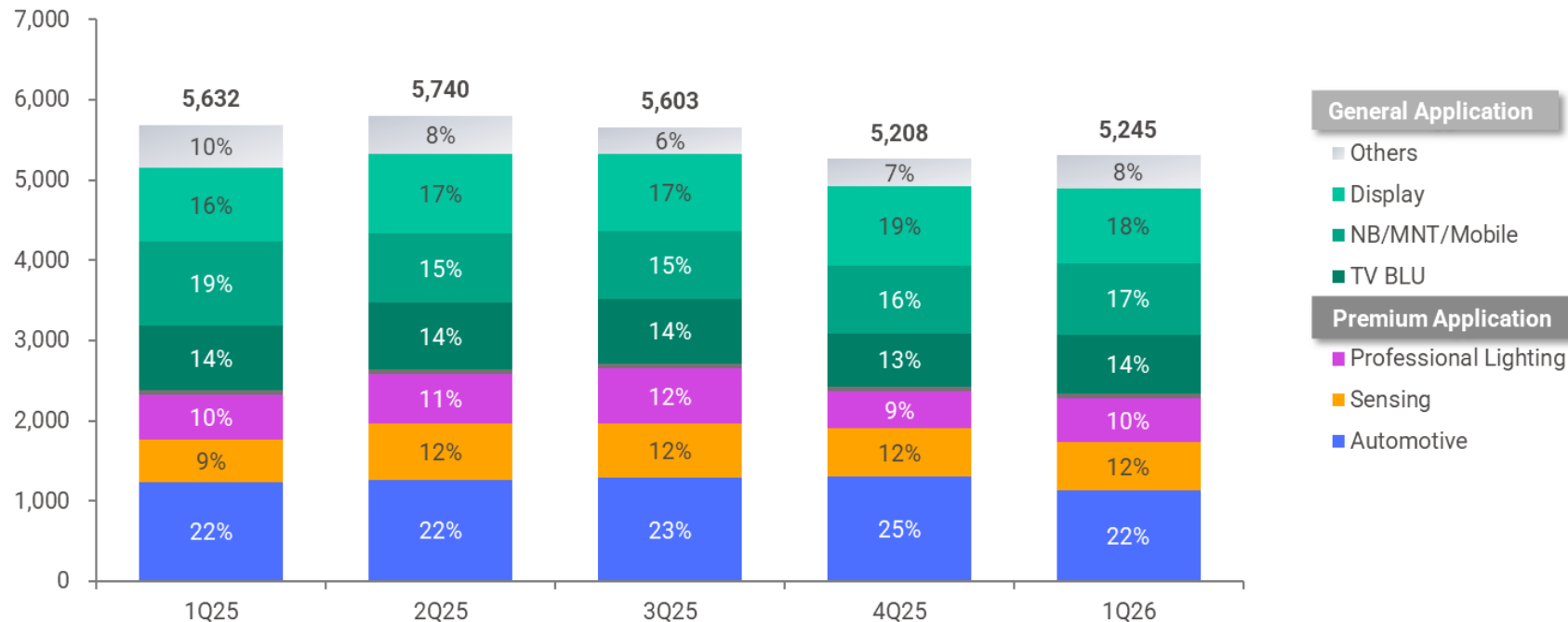
## ► Consolidated Statements of Comprehensive Income

In NT \$millions	1Q26	4Q25	1Q25	QoQ	YoY
Net Revenue	5,245	5,208	5,632	+0.7%	-6.9%
Gross Margin	11.1%	(2.6%)	12.2%	+13.8%	-1.0%
Operating Expenses	892	1,178	1,196	-24.3%	-25.4%
Operating Margin	(5.8%)	(25.2%)	(8.5%)	+19.4%	+2.6%
Net Non-Operating Items	187	619	65	-69.7%	+188.9%
Net Income Attributable to					
Parent Company	(149)	(782)	(442)	+80.9%	+66.2%
Net Profit Margin	(2.8%)	(15.0%)	(7.8%)	+12.2%	+5.0%
Basic EPS (NT Dollar)	(0.20)	(1.07)	(0.60)	0.87	0.40
EBITDA%*	10.4%	(7.2%)	9.1%	+17.6%	+1.3%

\* EBITDA% is calculated as the operating income plus depreciation and amortization divided by revenue.

# Revenue by Application – Ennostar

in NT\$ millions



## ► Consolidated Balance Sheets & Key Indices

in NT\$ millions	1Q26		4Q25		1Q25	
	Amount	%	Amount	%	Amount	%
Cash & Cash Equivalent	12,183	23.2%	13,385	25.9%	13,580	23.4%
Accounts Receivable	7,932	15.1%	7,997	15.5%	8,284	14.3%
Inventories	5,010	9.5%	4,290	8.3%	5,173	8.9%
Long-term Investments	3,162	6.0%	2,812	5.4%	3,010	5.2%
Net PP&E	12,045	23.0%	13,280	25.7%	15,114	26.0%
<b>Total Assets</b>	<b>52,476</b>	<b>100.0%</b>	<b>51,756</b>	<b>100.0%</b>	<b>58,088</b>	<b>100.0%</b>
Short-term Debt	30	0.1%	418	0.8%	1,276	2.2%
Long-term Debt	129	0.2%	154	0.3%	216	0.4%
<b>Total Liabilities</b>	<b>9,695</b>	<b>18.5%</b>	<b>9,356</b>	<b>18.1%</b>	<b>10,808</b>	<b>18.6%</b>
<b>Total Equity</b>	<b>42,781</b>	<b>81.5%</b>	<b>42,399</b>	<b>81.9%</b>	<b>47,280</b>	<b>81.4%</b>
Inventory Turnover Days	<b>91</b>		<b>75</b>		<b>91</b>	
Current Ratio	<b>3.7</b>		<b>3.7</b>		<b>3.3</b>	
Net Cash	<b>12,023</b>		<b>12,812</b>		<b>12,088</b>	

## ► Consolidated Cash Flows

in NT\$ millions	1Q26	4Q25	1Q25
<b>From Operating Activities</b>	<b>(270)</b>	<b>785</b>	<b>476</b>
Profit before Tax	(119)	(696)	(411)
Depreciation & Amortization	853	941	990
Net Change in Working Capital & Other	(1,004)	540	(102)
<b>From Investing Activities</b>	<b>(731)</b>	<b>(1,989)</b>	<b>(917)</b>
Capital Expenditure	(346)	(511)	(375)
Disposal of PP&E	856	94	168
<b>From Financing Activities</b>	<b>(346)</b>	<b>(35)</b>	<b>(748)</b>
Net Change in Loans	(415)	81	(464)
<b>Net Change in Cash</b>	<b>(1,202)</b>	<b>(942)</b>	<b>(1,098)</b>
<b>Ending Balance</b>	<b>12,183</b>	<b>13,385</b>	<b>13,580</b>

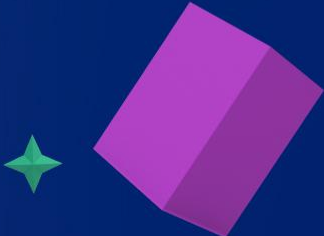
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# 1Q26 Review and 2Q26 Outlook



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**Q&A**





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